



RUSH
GOLD CORP.

RGN.CN • B6H.F

RUSH GOLD IS AN AMERICAN
FOCUSED MINING EXPLORATION
COMPANY

Disclaimer

This presentation does not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the securities of the "Company" or any entity related thereto, in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction;

Certain information set forth in this presentation contains "forward-looking information", including "future-oriented financial information" and "financial outlook", under applicable securities laws (collectively referred to herein as forward-looking statements). Except for statements of historical fact, information contained herein constitutes forward-looking statements and includes, but is not limited to, the (i) projected financial performance of the Company; (ii) completion of, and the use of proceeds from, the sale of the shares being offered hereunder; (iii) the expected development of the Company's business, projects and joint ventures; (iv) execution of the Company's vision and growth strategy, including with respect to future M&A activity and global growth; (v) sources and availability of third-party financing for the Company's projects; (vi) completion of the Company's projects that are currently underway, in development or otherwise under consideration; (vi) renewal of the Company's current customer, supplier and other material agreements; and (vii) future liquidity, working capital, and capital requirements. Forward-looking statements are provided to allow potential investors the opportunity to understand management's beliefs and opinions in respect of the future so that they may use such beliefs and opinions as one factor in evaluating an investment.

These statements are not guarantees of future performance and undue reliance should not be placed on them. Such forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements.

Although forward-looking statements contained in this presentation are based upon what management of the Company believes are reasonable assumptions, there can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The Company undertakes no obligation to update forward-looking statements if circumstances or management's estimates or opinions should change except as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-looking statements.

A Time for Gold

- Gold prices are near record highs.
- Rush Gold Corp offers exposure to the sector through:
- A high-potential asset in a proven gold district
- An efficient capital structure
- Near-term exploration catalysts



Who are we?

Rush Gold Corp (CSE: RGN), newly listed on the Canadian Securities Exchange as of June 23, 2025, is an American focused exploration company, unlocking value at its flagship Skylight property in Nevada's Republic Mining District—one of the most prolific gold-producing regions in the world.



Why Invest?

Strategic Location in Nevada

The Skylight property spans 330 acres with 16 claims and an option to earn 100% interest. Located in a proven mining jurisdiction, the project sits in an area known for high-grade gold discoveries and ongoing mining activity.

1. Strong Market Tailwinds

With global economic uncertainty driving gold demand, the timing is ideal. CEO Anthony Zelen noted: *"This is an ideal time to advance our early-stage, Nevada-based precious metals property."*

2. Upcoming Exploration Catalysts

A Phase One program is in development, targeting geophysical and geochemical anomalies that indicate strong mineralization potential. These early-stage results could act as major catalysts for the stock.

3. Efficient Capital Structure

The company recently raised \$450,000 via an IPO of 4.5 million shares at \$0.10, providing sufficient funding to advance exploration without excessive dilution.

4. Public Market Visibility

The CSE listing enhances market visibility and positions Rush Gold for investor engagement as exploration milestones are reached.

Skylight Project – Prime Real Estate – 330 Acre Site

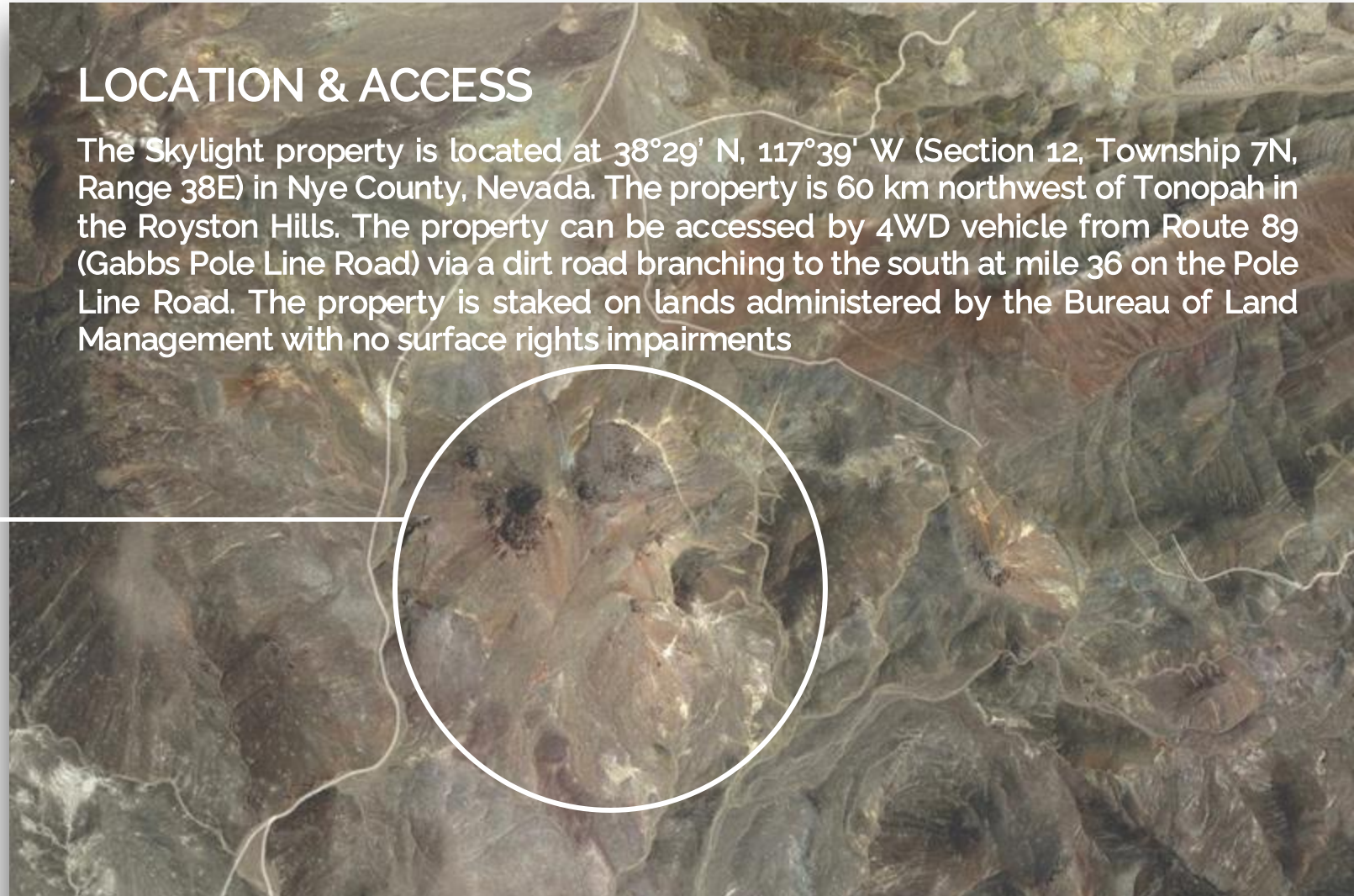


Located in Nye County,
Nevada

- Accessible by road, staked on BLM land
- Surrounded by historic mines and active exploration

LOCATION & ACCESS

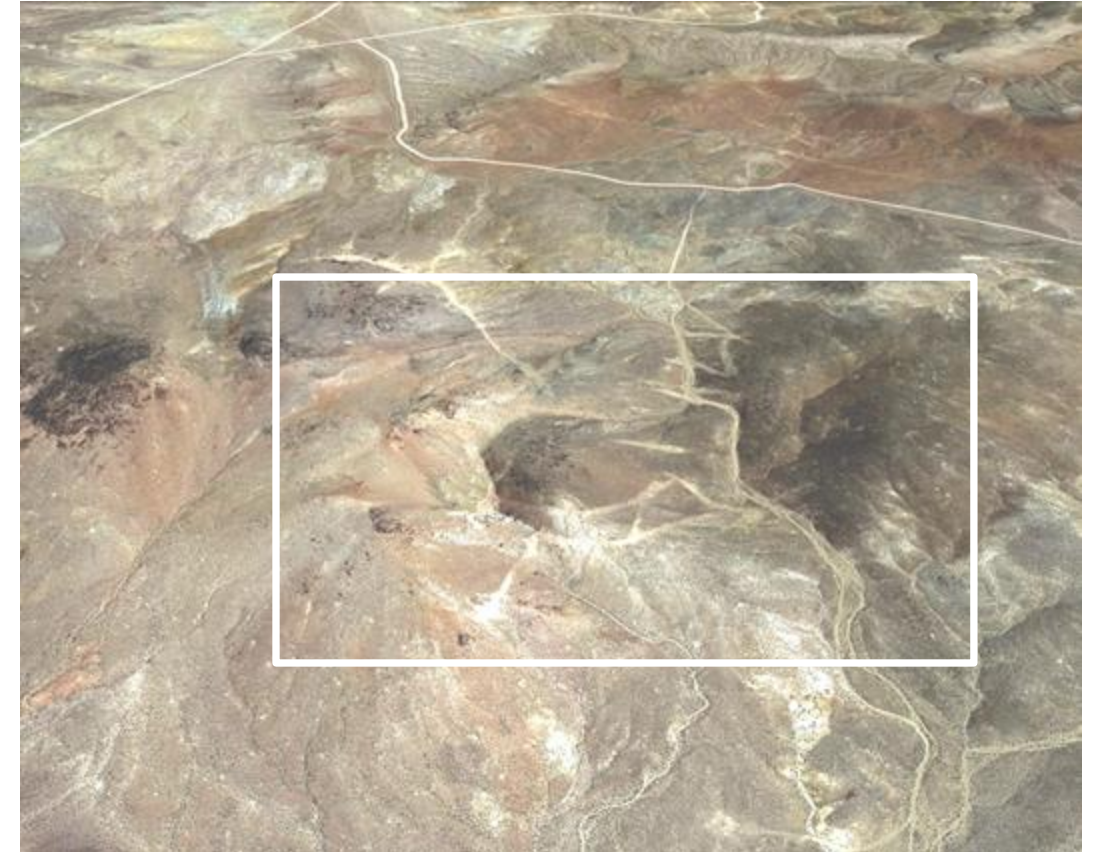
The Skylight property is located at 38°29' N, 117°39' W (Section 12, Township 7N, Range 38E) in Nye County, Nevada. The property is 60 km northwest of Tonopah in the Royston Hills. The property can be accessed by 4WD vehicle from Route 89 (Gabbs Pole Line Road) via a dirt road branching to the south at mile 36 on the Pole Line Road. The property is staked on lands administered by the Bureau of Land Management with no surface rights impairments



A History of Mining

The Skylight Property is located in the southern section of the Republic Mining District, a mining camp noted for small high-grade silver epithermal deposits. The first mine in the area was discovered by Lew Cirac in 1905 (Cirac or Orizaba Mine).

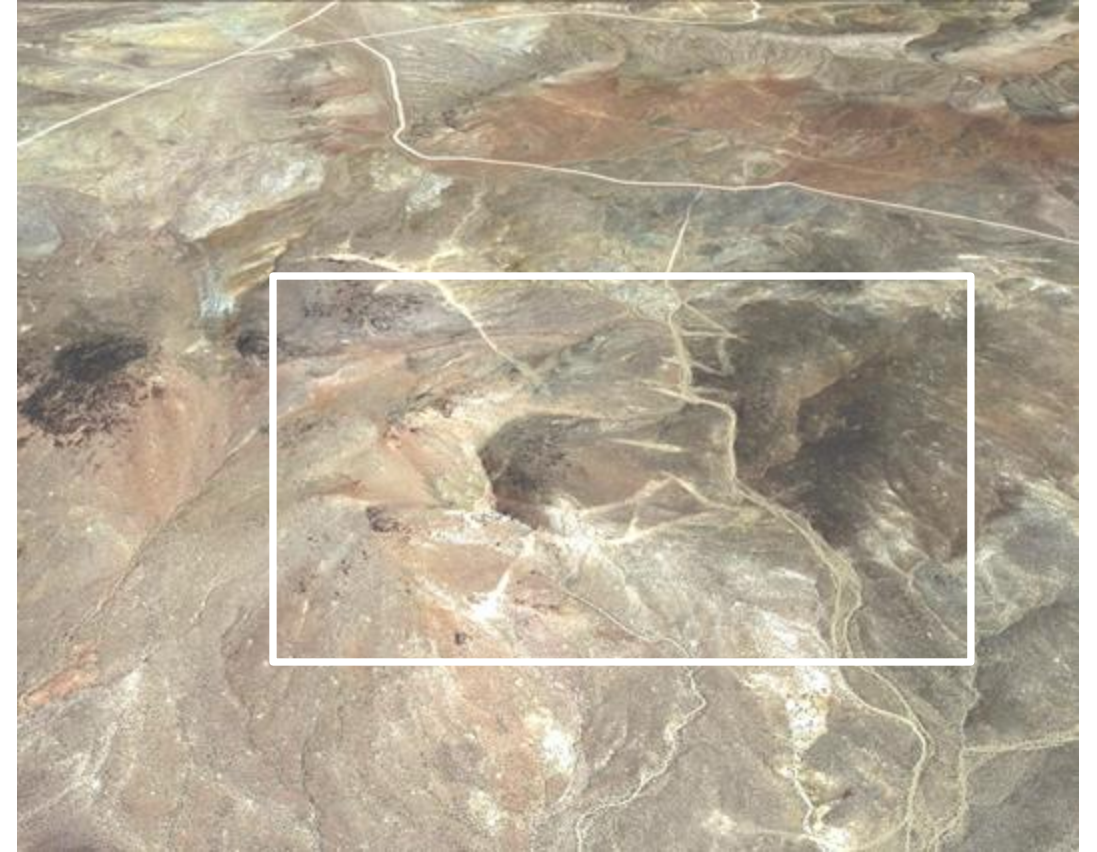
This became the dominant producer in the district, yielding \$128,000 of high grade silver ore from 1913 to 1918 and undocumented production thereafter until the 1940's. A small town of perhaps 600 (Republic) briefly flourished near the mine for about a year. In the southern portion of the district, the Cole Spring Mine was discovered in the 1920's. More a collection of workings surrounding a small mill than a single mine, it appears to have been in operation until the 1980's. A recent promotional video on the prospect stated it produced gold ore associated with galena.



Nearby mine activity with Anglo, K2, Allegiant, Eminent Gold

A History of Mining

The Skylight property is approximately 2.5 km west of Cole Spring Mine and was explored by Newmont Mining and Rimfire Minerals Corporation as part of a joint venture covering a large portion of the Walker Lane. They identified what they felt was a fully preserved epithermal system at their Poncho property and it was one of the highest priority targets identified during the JV. Rimfire tested Poncho with 6 reverse circulation holes on the accessible flanks of the target in 2007. Unfortunately, this program occurred at the end of the JV and Newmont declined to pursue the target despite encouraging results. Rimfire was unable to secure another partner and returned the property to the vendors. It lapsed and the target was re-staked as the Skylight Property by Silver Range Resources in 2016.



Nearby mine activity with Anglo, K2, Allegiant, Eminent Gold

Geological Context

- Part of Republic Mining District, known for epithermal gold/silver
- Historic production from nearby mines dating back to 1905
- Previously explored by Newmont & Rimfire
- Identified epithermal system with untested upside



Skylight Property
July 2025

Skyline Project Outline

The Skylight Property is underlain by mid-Tertiary ash-flow tuffs unconformably overlying Triassic Luning Formation carbonates and clastics. Structure in the area is dominated by NW trending right lateral strike-slip faults and subordinate N to NNE striking steeply dipping secondary normal faults. The Skylight Property is centred on flat lying silica beds capping the volcanic rocks. These form the tops of the local hills, preserving the underlying rocks from erosion. The silica caps are dominantly brecciated but locally show flat-lying thin-bedded silica indicating they were deposited at the very top of a hydrothermal cell in an epithermal outflow zone.

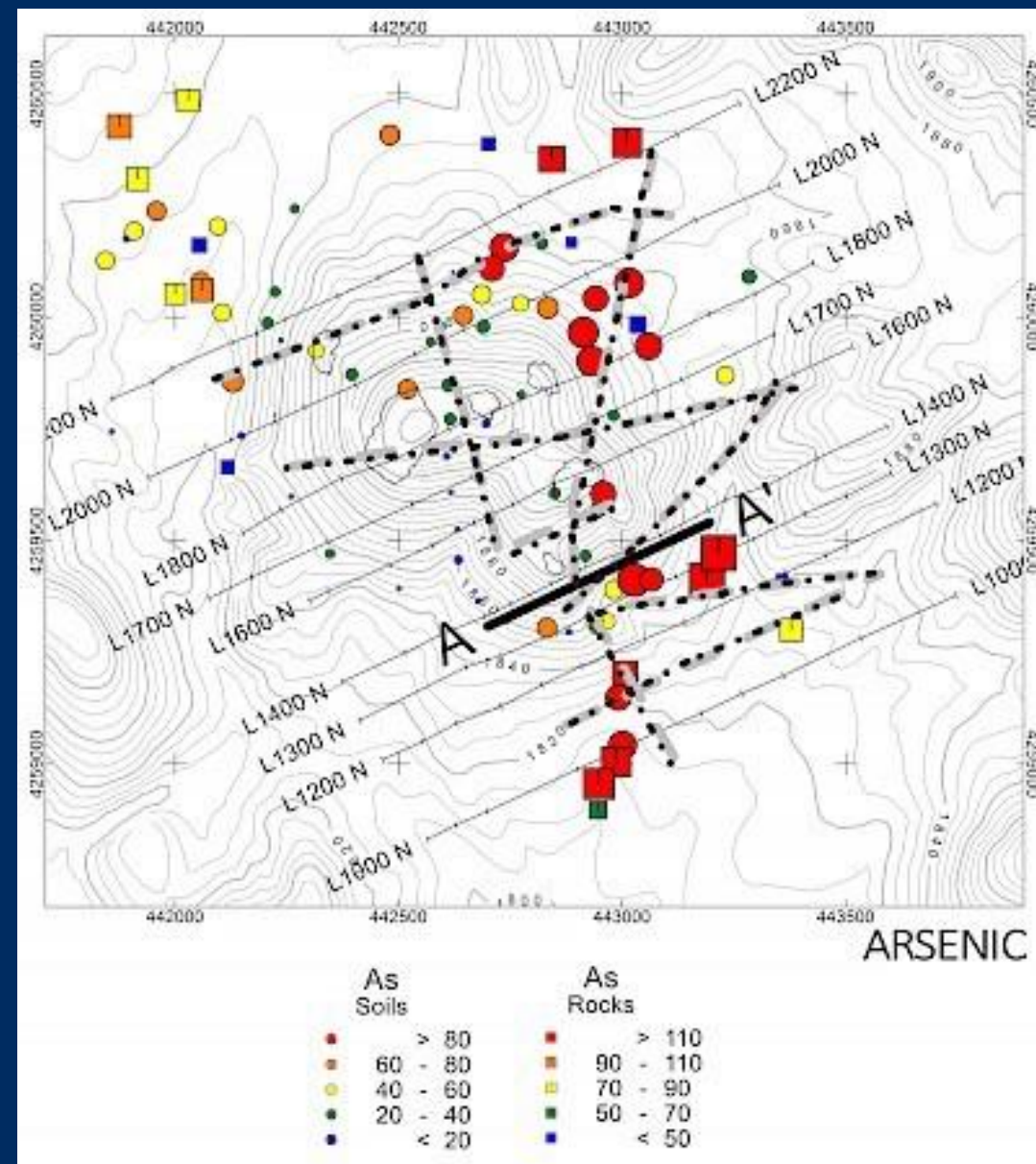
Quartz veins up to about 1 m wide and clay alteration zones tens of metres wide occur at lower elevations in gullies on the flanks of the silica-capped hills. One vein shows prominent quartz-after-calcite (QUAC) texture indicating epithermal boiling while dickite and hydrothermal kaolinite are found in some of the clay alteration zones. The peripheral veining carries low grade gold values with historic surface sampling returning values up to 2.04 g/t Au. Sampling by Silver Range Resources in 2017 returned best results of 0.86 g/t Au and 67.6 g/t Ag from a suite of 24 grab samples.



Skyline Property Exploration

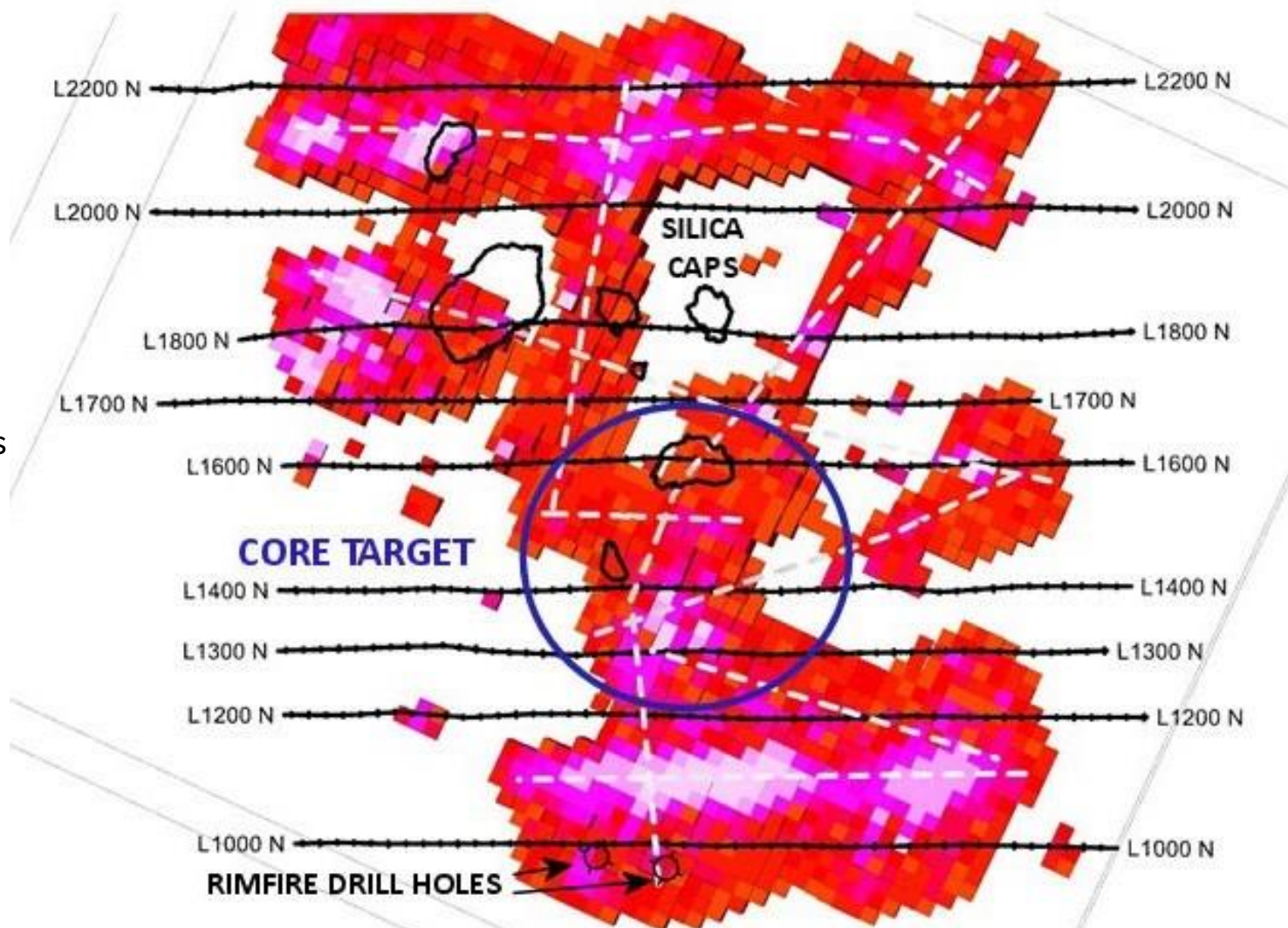
Rimfire drilled 6 holes (1575 metres) on the flanks of the silica caps at Skylight in 2007. (Rimfire Minerals Corporation News Release – November 6, 2007). Intercepts were reported from three holes: 10.67 m @ 0.49 g/t Au; 3.05 m @ 1.766 g/t Au; and 3.05 m @ 0.608 g/t Au.

In June 2017, Silver Range conducted a three-dimensional induced polarization (3DIP) survey over a grid centred on the silica caps at Skylight. The survey defined a network of chargeability linears, collectively forming a network with a nexus centred beneath the region of the silica caps. Elevated gold, silver and arsenic values are associated with several of these linear chargeability anomalies. The southern terminus of the most prominent appears to be the target inconclusively tested in Rimfire hole RC07-04. This failed to reach target depth but nonetheless intersected 10.67 m @ 0.490 g/t Au. Surface rock samples collected in this area returned 0.53 g/t Au and 0.86 g/t Au. The chargeability linear follows a gully with an associated clay alteration zone containing dickite and hydrothermal kaolinite.



Skyline Property Exploration

Results of exploration work to date at Skylight indicate that it is underlain by a nearly completely preserved epithermal system and that the system is gold-bearing. The recent geophysical surveys have defined the system's structural architecture and identified an area where fluid may have been most intense. Silver Range has designed a drill program to conclusively test this system, targeting the linear chargeability anomalies with best geochemical support.



Strong Regional Activity

Nearby operators include:



Management

Anthony Zelen – CEO, Director

Mr. Anthony Zelen is a seasoned entrepreneur with over 30 years of experience in the public markets, bringing extensive expertise in finance, investor relations, sales, and corporate development. He is the co-founder of Mindshare Communications Inc. and Senergy Communications Capital Inc., both of which specialized in investor and public relations, social media, and strategic marketing for publicly traded companies across a wide range of sectors, including technology, crypto, cannabis, pharmaceuticals, mining, and oil & gas.

Inez Ho – CFO, Corporate Secretary

Ms. Ho brings over 12 years of experience in finance and accounting, primarily within publicly listed companies. She began her career in the mining industry and has since advanced through senior finance roles across a range of sectors. Her areas of expertise include corporate compliance, financial reporting and management, as well as advisory services for initial public offerings (IPOs) and reverse takeovers (RTOs). Ms. Ho currently serves as Senior Manager at Zeus Capital, where she also holds Controller and Chief Financial Officer roles for several companies. Prior to this, she was Finance Manager at Zepp Health. She is a CPA, CGA, and holds a Bachelor's degree from the University of British Columbia, where she majored in Mathematics and minored in Economics.

Board of Directors

Kristopher J. Raffle, B.Sc., PGeo. | Qualified Person + Director

Mr. Raffle serves as the Qualified Person for Rush Gold Corp. Mr. Raffle is also a current director of TSX.V listed Defense Metals Corp. and Monumental Minerals Corp. and past director of New Placer Dome Gold Corp., which focused on advancing a portfolio of Nevada gold assets. Mr. Raffle is a Partner and Principal Geologist with the Edmonton-based leading geologic consulting firm, APEX Geoscience Ltd. Mr. Raffle has over 20 years' experience conducting property evaluation, intensive exploration data analysis, exploration-program design, and geological modelling, with respect to Archean and Carlin-type-gold, copper-gold- porphyry, gold-silver-epithermal, volcanic-hosted-massive-sulphide, rare-earth-element, and kimberlite-diamond deposits throughout Canada, USA, and Mexico.

Simon Tso – Director

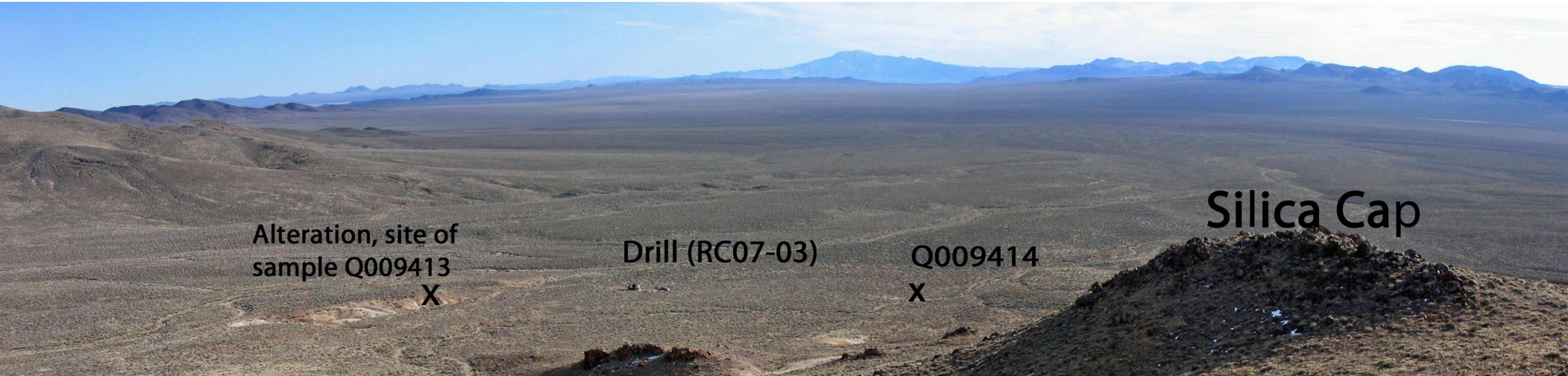
Simon is the Principal of Athena Chartered Professional Accountant Ltd., a full-cycle accounting firm that assists both private and public companies with their financial reporting, regulatory filing, and taxation requirements, commonly as their Controller or Chief Financial Officer. Simon is also a co-founder of Zeus Capital Ltd., a boutique corporate finance firm that specializes in providing financial advisory, valuation and consulting services. Prior to his current roles, Simon spent a number of years as an Associate at a local corporate finance firm and as a Senior Accountant at a firm of Chartered Accountants. Simon graduated with a Bachelor of Commerce (Finance) degree with honours from the UBC Sauder School of Business, and is both a CFA Charterholder and a Chartered Professional Accountant.

Rob Birmingham – Director

Mr. Robert Birmingham has over 15 years of public markets experience, with a focus on corporate development, go-public transactions and capital raising. Mr. Birmingham is currently CEO and President of Brigadier Gold Ltd., Director of BIGG Digital Assets, and holds multiple other board seats. Mr. Birmingham is the President of investor relations Company Benaterra Communications Inc. and has been on the board of numerous TSX.V, CSE and NEO listed Companies. Mr. Birmingham holds a BBA from Capilano University.

Why Rush Gold?

- 📍 Prime Location: 330-acre site in a prolific mining region
- 📈 Market Momentum: Strong tailwinds from gold demand
- ⚡ Near-Term Catalysts: Exploration program targeting key anomalies
- 💰 Capital Efficiency: \$450K raised with low dilution
- 🌐 Public Market Access: Enhanced visibility via CSE listing



Capital information

Management & Board of Directors	Position
Anthony Zelen	CEO, Director
Inez Ho	CFO, Corporate Secretary
Kristopher J. Raffle, B.Sc., PGeo	Qualified Person + Director
Simon Tso	Director
Rob Birmingham	Director

Cap Table	Shares	Price	Funds
Current Shares on issue	15,493,500		
Unit Financing (up to CAD350,000 @ CAD0.10)	3,500,000	\$0.10	\$350,000
Total Shares on issue (undiluted post financing)	18,993,500		
Warrants attached with unit financing (CAD0.20 exercise price, 2 yr expiry from issuance)	3,500,000	\$0.20	
Insider/Founder Holdings circa 65%			
As of Sept 12, 2025			



RGN.CN • B6H.F

Thank you

Contact:

Anthony Zelen

Phone: 778.388.5258

Email: info@rushgoldcorp.com

