



**Sekur**<sup>®</sup>

**PRIVACY HAS ARRIVED**



**Sekur**<sup>®</sup>  
Private Data

OTCQB  
SWISF



USA

Canada


LATAM

Switzerland

PRIVACY HAS ARRIVED.

**SWISS** HOSTED PRIVATE AND  
SECURE COMMUNICATIONS  
PLATFORM

**Data Privacy - Data Protection**

At  **Sekur**<sup>®</sup> we do both, *successfully*.



## THE PROBLEM

**BIG TECH (AWS, Microsoft, Google, FB, WhatsApp ) data mine and share your data**

**Open-source software compromised by hackers worldwide (Telegram, Signal, ProtonMail)**

**Communications monitored by governments, third parties and hackers (email, chat, VPN and others)**

**AI implemented on all solutions, leads to invasion of privacy, including traffic monitoring by BigTech VPNs**

**BEC attacks costing 56 Billion US\$ to the global economy (BEC = Business Email Compromise)**

## THE **Sekur** SOLUTION

**No BIG TECH, proprietary technology only**

**Privacy Focused Apps  
No Open-source to avoid hacker intrusions**

**Swiss Data Privacy laws in 100% privately owned servers. Private closed-circuit environment**

**No AI anywhere on Sekur solutions  
Swiss VPN, your IP address is considered Private Property in Switzerland**

**Privacy by design with SekurSend tech to avoid BEC attacks**

# What WE DO

We protect **data** and **communications** for consumers, businesses, and governments.

## Current services



### **SekurMail®**

Secure & Private emails to any ISP with added closed environment SekurSend-SekurReply.



### **SekurVPN®**

Secure and private VPN with Swiss IP anonymous connection.



### **SekurMessenger®**

Send encrypted chats to Sekur and non Sekur users with self-destruct messages in all devices.



### **SekurCorporate®**

Advanced BEC protection, C-level triage security, and private, compliant network for emails with built-in archiving and control.

## Launching in 2026 / 2027



### **SekurVoice®**

Private and secure Voice & Video encrypted communications with proprietary, non-VoIP technology. Come with Privacy data eSIM.



### **SekurWeb®**

Private intelligent browsing, no tracking without advertisement, full protection.



### **SekurVault®**

Swiss encrypted Cloud for file storage & sharing, military-grade privacy.



### **SekurMobile®**

Privacy MVNO Bundle HNWI & Government protection for Mobile Phones.



## VALUE PROPOSITION

**Privacy and Security**  
**Engineered for HNWIs, Businesses and Governments. Not Just Privacy Enthusiasts.**



## Big Tech Platforms

- ✓ 100% Swiss, private Servers, No Big Tech, No Open Source
- ✓ BEC protection, No AI intrusion
- ✓ Protection for Sekur and non Sekur Users Chat-by-Invite for chats & SekurSend/Reply for emails
- ✓ No data mining or location tracking
- ✓ HNWI to Corporate & Government privacy and security
- ✓ Swiss Data Privacy Laws only
- ✗ AWS, Google, Microsoft, third party infrastructure
- ✗ BEC attacks target mainstream email (FBI, 2024); AI-based threats evade filters.
- ✗ External sharing via public links or full onboarding; links easily intercepted or misused.
- ✗ Extensive data mining and profiling for ads, analytics, and service optimization.
- ✗ Designed for mass-market scale; personalization and ad platforms can undermine privacy.
- ✗ Global storage; privacy and control managed by provider or outside partners.

# Sekur

**SECURE  
COMMUNICATIONS  
TOOLS  
HOSTED IN  
PRIVACY-CENTRIC  
SWITZERLAND**



- **100% Owned infrastructure**  
No Big Tech Cloud Hosting
- **Proprietary Technology**  
No Open-Source coding
- **Swiss Hosted**  
No CLOUD or PATRIOT Act. or  
Bill 702 law
- **Privacy guaranteed**  
No data or location mining
- **No AI Intrusion**  
Full privacy focus

# Protection

## BEYOND ENCRYPTION

**With our own servers in Switzerland Sekur offers 100%, non-big-tech, non-CLOUD Act, privacy and security.**

**Data is transferred from device to secure servers in an encrypted tunnel called HeliX.**

**Our proprietary post-quantum technology HeliX® wraps data transfer in 2048-bit encryption with multiple layers of proprietary encryption wrapped and intertwined in HeliX®, which creates multiple layers of proprietary encryption exponentially stronger than any other system.**

## PRIVATE SERVERS IN SWITZERLAND ONLY

Data is transferred from device in an encrypted tunnel.

Server encrypted no exposure on devices.



Incoming or outgoing data happens in our Swiss secure servers only.

Private by design. No Third-party services involved.

No Data mining ✓

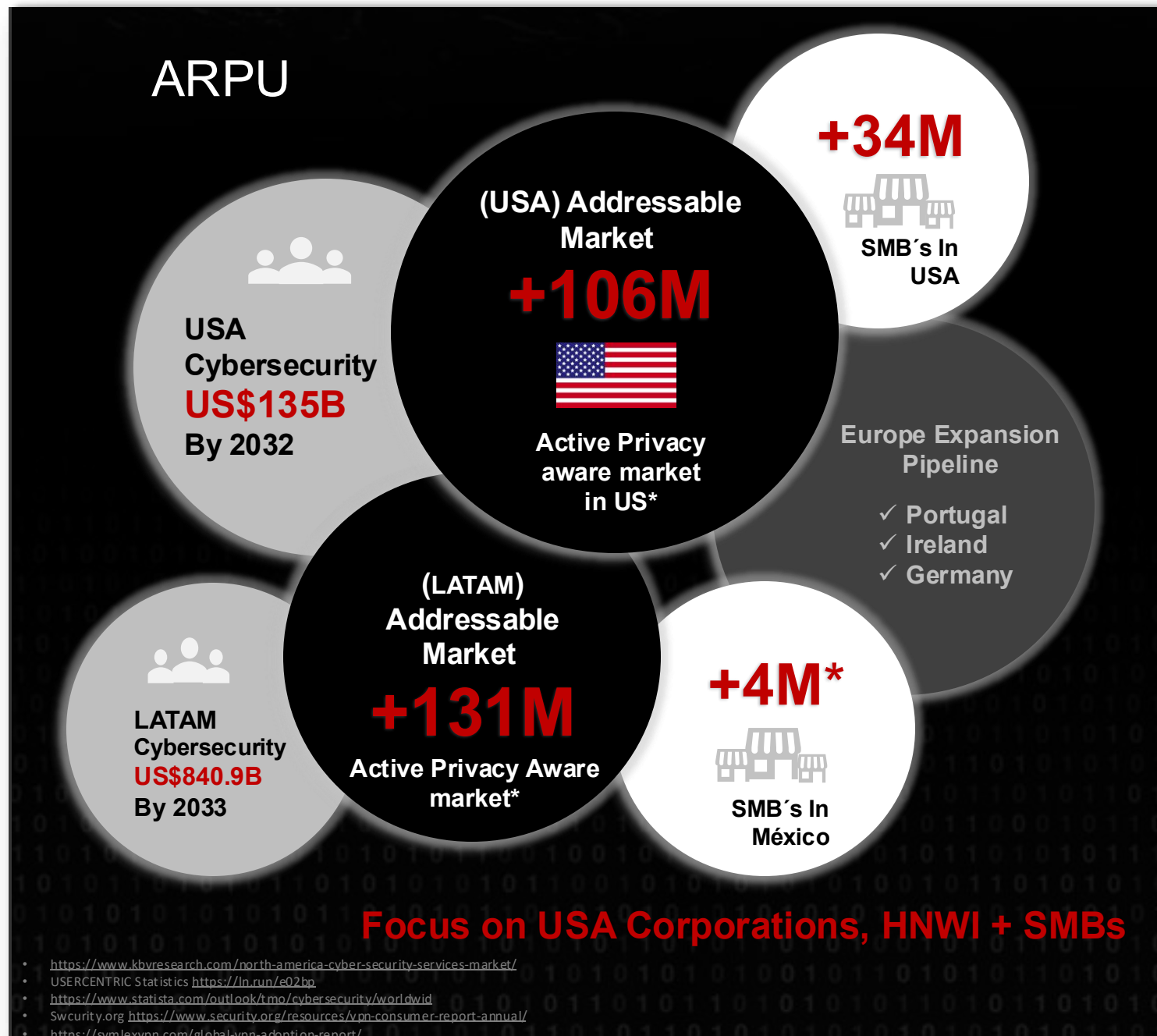
# U. S. & GLOBAL MARKET OPPORTUNITY

SaaS Model Recurring Revenues  
monthly/yearly

(As of JAN2026 new pricing) ARPU –  
Average Revenue Per User (monthly)

- Consumers: US\$50+
- SMB: US\$75+
- Corporate/HNWIs/Premium: US\$90+

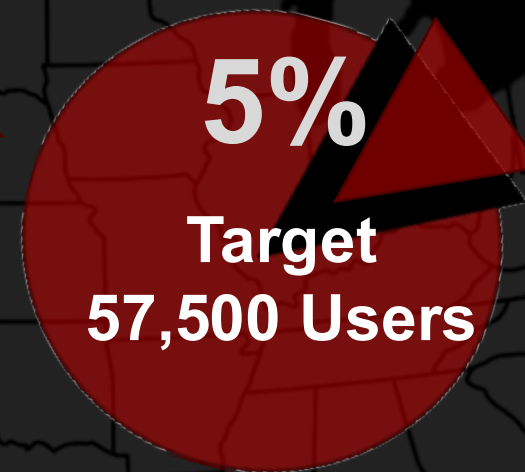
Profitability reached at 2,700 blended users  
**Only 500 SMB users + 200 Premium users  
more needed to profit mode.** Current paid  
users 2,000.



## MARKET OPPORTUNITY

Segment	Addressable Users	Target Users	Pricing Range
 State/Local Agencies <small>Local and State Government Agencies</small>	1,000,000	50,000 (5%)	\$1,350–\$1,750 /year
 Federal <small>(Intelligence, State Dept. DHS, Others)</small>	150,000	7,500 (5%)	\$1,350–\$1,750 /year


- High-stakes compliance and privacy mandates (CISA, NIST)
- Sticky, multi-year government contracts = Reliable Revenue
- Early federal adoption drives rapid, agency-wide rollout



Total Potential Annual Revenue

# \$90M






Profit Margins after Partner Payout

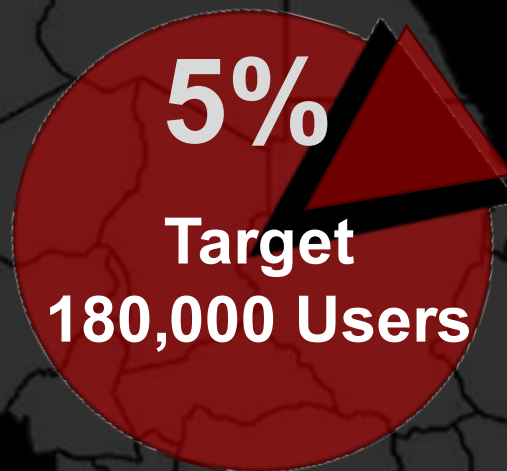


# 70%

# AFRICA – DRC (18 Other Countries To Open By 2028)

## MARKET OPPORTUNITY BY END OF 2028

Market	Segment / Target	Addressable Users	Target Users	Price/User/Year	Revenue Potential
 <b>Angola</b>	Govt. & Corporate	200,000 <small>(Gov, Corporate, C-level, SMBs)</small>	10,000	50% \$1,750 50% \$1,350	\$15M <small>(Yearly blended)</small>
 <b>DRC</b>	Govt. & Corporate	2,000,000 <small>(Gov, Corporate, C-level, SMBs)</small>	100,000	15% \$1,750 35% \$1,350 50% \$900	\$118M <small>(Yearly blended)</small>
<b>DRC Telecom</b>	 	1M	50,000 <small>SMBs, C-level users</small>	\$250	\$12M
<b>Angola Telecom</b>	 <b>UNITEL</b>	400,000	20,000 <small>SMBs, C-level users</small>	\$250	\$5M



Total Potential Annual Revenue  
**\$150M**

Profit Margins after Partner Payout





(Source: Partner data, public market research)

# LATAM

## MARKET OPPORTUNITY

### Telecom Opportunity – LATAM (Corporate Users Only)

	Country	Telecom Partner	Addressable Corporate Users	Target Users (5%)	Price/User/Year	Annual Revenue Potential
	Mexico	Telcel (América Móvil)	2,000,000	100,000	\$300	\$30M
	Colombia	Claro (América Móvil)	900,000	45,000	\$300	\$13M
	Brazil	Claro (América Móvil)	4,000,000	200,000	\$300	\$60M

- Instant access to 6.9M corporate users via América Móvil's B2B network
- Annual revenue potential at just 5% penetration
- Only privacy SaaS with built-in telecom distribution in LATAM



Total Potential  
Annual Revenue

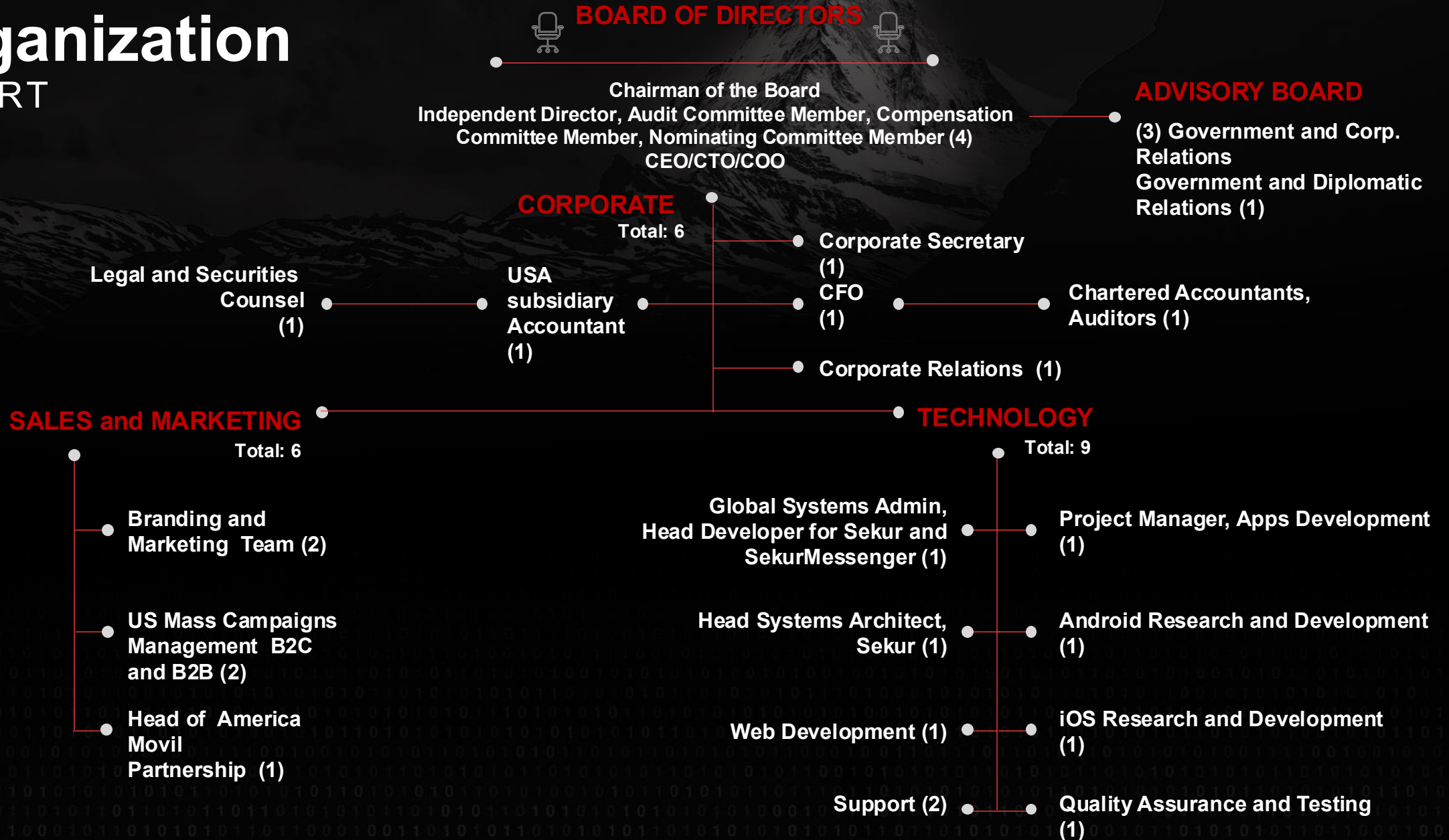
**\$103M**

Profit Margins after  
Partner Payout



**40%**

# Organization CHART



## Board of Directors and Management



**Alain Ghiai**  
Chairman of the Board of  
Directors, Founder, CEO/CTO  
/ Member Audit Committee.



**Henry Sjöman**  
Director/ Member  
Audit Committee



**Scott Davis**  
CPA, CGA, CFO



**Amir Assar**  
Director



**Dr. Claudio Alberti,**  
PhD  
Director



**Erika J. Cabrera**  
Head of Alliances &  
MKT



## Strategic Advisory Board



**Jill Kelley, Chair**  
Advisory Board  
Corporate, Government &  
Dipl. Relations



**Nikolas  
Perrault, CFA**  
Corporate  
Relations



**Philip A. Oakley**  
National Security and  
Government division



**Ken D. Rogers**  
National Security and  
Government division



**John T. Lewis**  
National Security and  
Government division



# Capitalization

TABLE (as of April 2 2025)



**252,907,652**  
**Total Outstanding**  
**Common shares**

- 45+ million shares held by management. Average cost US\$0.10
- 87 million shares average around US\$0.07. These holders are holding post Nasdaq listing estimated in 2026.
- 35 million shares held by Swiss and Europeans (average cost US\$0.20) Long Term.
- The rest is distributed between 2,100 shareholders.

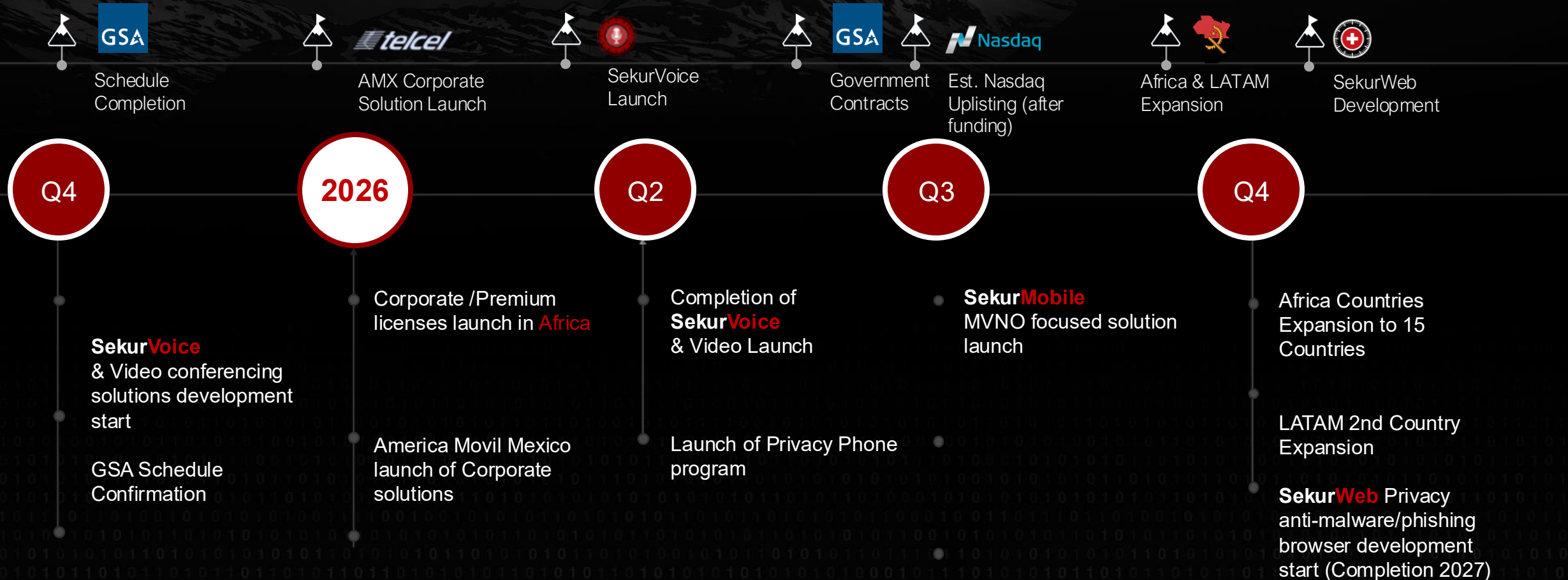
## Stock options (in US\$)

Number of Options	Exercise Price (\$)	Expiry Date
3,000,000	0.15	August 30, 2026
8,166,272	0.05	January 13, 2033

## Warrants (in US\$)

Number of Warrants	Exercise Price (\$)	Expiry Date
20,290,116	0.05	September 12, 2026
12,752,617	0.05	November 28, 2026
9,973,705	0.05	March 31, 2027
34,069,235	0.05	June 30, 2029
33,755,706	0.07	January 21, 2030

# 2025 / 2026 Milestones



## THE PROBLEM

- **BIG TECH Data mining**
- **Open-source software compromised**
- **AI -invasion of privacy**
- **Communications monitored by governments**

## THE **Sekur**® SOLUTION

- **Proprietary technology only**
- **Privacy Focused Apps**
- **No Open-source**
- **Swiss Data Privacy laws**
- **No AI anywhere - Privacy by design**

### **In Summary - Why Invest in Sekur®**

- **Gross profit margin of 85% (65% in B2B) recurring revenue SaaS model.**
- **Debt free company, revenue producing, cash in bank, enough for runway till profitability.**
- **Largest telecom operator in Latin America launching Corporate SekurMessenger in 2026.**
- **Expected high growth with B2B partners, Government entities and Affiliates in 2026/2027.**
- **Opportunistic investment in revenue producing company in cybersecurity and privacy sector.**
- **International expansion in Africa and Latin America.**
- **Leading privacy communications platform covering Email, Chat, VPN, Voice and Video conferencing.**
- **Solution serves HNWIs, SMBs, Corporates and Governments.**
- **SEC F1/A ready for uplist to Nasdaq or NYSE American.**



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#### Disclaimer

A final prospectus containing important information relating to the securities described in this document has been filed with the security's regulatory authorities in British Columbia, Alberta and Ontario. A copy of the final prospectus, and any amendment, is required to be delivered with this document. This document does not provide full disclosure of all material facts relating to the securities offered. Investors should read the final prospectus, and any amendment, for disclosure of those facts, especially risk factors relating to the securities offered, before making an investment decision.

This presentation provides a very brief summary of GlobeX Data Ltd. (the "Company") derived from the disclosure contained in the Company's final prospectus dated May 8, 2019 (the "Prospectus") that this information was derived from that contains "forward-looking statements". Forward-looking statements can be identified by words such as: "anticipate," "intend," "plan," "goal," "seek," "believe," "project," "estimate," "expect," "strategy," "future," "likely," "may," "should," "will" and similar references to future periods. Examples of forward-looking statements include, among others, statements regarding:

- Anticipated levels of expenditures for the next twelve months;
- Expectations of ongoing relationships with reseller and partners;
- Timing of completion of software integrations and updates;
- Management's belief that we have sufficient liquidity to fund the Company's business operations during the next twelve months; and
- Strategy for customer retention, growth, product development, market position, financial results and reserves.

Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based only on management's current beliefs, expectations and assumptions regarding:

- the future of the Company's business;
- the success of marketing and sales efforts of the Company;
- the projections prepared in house and projections delivered by channel partners;
- the Company's ability to complete the necessary software updates;
- increases in sales as a result of investments software development technology;
- consumer interest in the Products;
- future sales plans and strategies;
- reliance on large channel partners and expectations of renewals to ongoing agreements with these partners;
- anticipated events and trends; and
- the economy and other future conditions;

Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control. The Company's actual results and financial condition may differ materially from those indicated in the forward-looking statements. Therefore, you should not rely on any of these forward-looking statements.

Important risk factors that could cause the Company's actual results and financial condition to differ materially from those indicated in the forward-looking statements include, among others, the following: speculative nature of investment risk; history of operating loss; going-concern risk; the Company's reliance on resellers and other distribution channels to sell its products; dependency on large channel partners; dependency on key personnel; dependency on third parties; software bugs; competition; security threats; research and development; commitments; obsolescence; growth; dilution; unissued share capital; liquidity and future financing risk; market risk for securities; and increased costs of being a publicly traded company. Actual results may vary from such forward-looking information for a variety of reasons, including but not limited to, risks and uncertainties disclosed in this prospectus. See "Risk Factors" on page 41 of the Prospectus.

These forward-looking statements are made as of the date of the Prospectus and are based on the reasonable beliefs, expectations and opinions of management on the date of this prospectus (or as of the date they are otherwise stated to be made). Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. New factors emerge from time to time, and it is not possible for management to predict all of such factors and to assess in advance the impact of each such factor on the Company's business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statement. There is no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. We do not undertake to update or revise any forward-looking statements, except as, and to the extent required by, applicable securities laws in Canada.

Readers are cautioned against placing undue reliance on forward-looking statements.